



H.K. Trade International Limited

H.K. TRADE INTERNATIONAL LIMITED

CIN: U25203MH2013PLC244911

Our Company was originally formed as a partnership firm on October 6, 1993 in the name 'M/s. H.K. International'. On June 28, 2013, it got converted into a public limited company bearing the name 'H.K. Trade International Limited' under the Part IX of the Companies Act, 1956, having Corporate Identification No. U25203MH2013PLC244911 and having its Registered Office at Mumbai. Our Company was incorporated with the Registrar of Companies, Mumbai, Maharashtra on June 28, 2013 and received the commencement of business certificate on July 30, 2013. For details of the changes in our name and Registered Office, refer "History and Certain Corporate Matters" on page 97 of the Prospectus.

Registered Office: Office No. 9, 2nd Floor, Bharat House, 104, Mumbai Samachar Marg, Fort, Mumbai - 400 001, Maharashtra, India; **Tel.:** +91 - 22 - 2267 6700; **Email:** info@hktrade.in; **Website:** www.hktrade.in

Contact Person: Mr. Deep Shah, Company Secretary & Compliance Officer.

PUBLIC ISSUE OF 12,72,000 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF H.K. TRADE INTERNATIONAL LIMITED ("HKTI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT PRICE OF ₹ 18/- PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 228.96 LACS ("THE ISSUE"), OF WHICH, 1,36,000 EQUITY SHARES OF ₹ 10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKERS TO THE ISSUE (AS DEFINED IN THE CHAPTER TITLED "DEFINITIONS AND ABBREVIATIONS") (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. THE ISSUE OF 11,36,000 EQUITY SHARES OF ₹ 10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 48.33% AND 43.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

PROMOTER OF THE COMPANY: MR. MAHESH MEHTA

ATTENTION INVESTORS - CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 18, 2015

This is with reference to Prospectus dated August 18, 2015 filed with Registrar of Companies, Mumbai, Maharashtra (The "RoC"), Securities and Exchange Board of India and BSE Limited in relation to the issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Prospectus. Investors may please note the following updates/amendments in Prospectus, Application Forms, Abridged Prospectus and General Information Document.

- (A) In the section "Issue Structure" of the prospectus, on page 194 under the head "Net Issue to Public" of the table, Number of Equity Shares available for allocation to the public should be read as "11,36,000 Equity Shares" instead of "12,72,000 Equity Shares" and Maximum Application Size for QIB and NII should be read as "11,36,000 Equity shares" instead of "12,72,000 Equity Shares"
- (B) In the section "Issue Procedure" of the prospectus, on page 224 under sub para (b)(i) of para 4.1.4, minimum application size should be read as "8,000 Equity Shares" instead of "1,000 Equity Shares".

The Prospectus, the Application Forms, the Abridged Prospectus and General Information Document shall be read in conjunction with this notice. The information in this notice supplements the Prospectus and supersedes the information in the Prospectus to the extent inconsistent with the information in Prospectus.

For H.K. TRADE INTERNATIONAL LIMITED

On behalf of the Board of Directors

Sd/-

Managing Director

Date : August 28, 2015

Place : Mumbai

H.K. TRADE INTERNATIONAL LIMITED, subject to market conditions, to make a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra, Mumbai ("RoC"). The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.intensivefiscal.com and the website of the SME Platform of BSE Limited i.e. www.bsesme.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 12 of the Prospectus, which has been filed with RoC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.