

April 21, 2023

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400001
Fax No.2272 5092/3030

Scrip code: 539337

Sub.: SEBI Circular SEBI/HO /DDHS/CIR/P/2018/144 dated 26th November, 2018 - Fund raising by issuance of Debt Securities by Large Entities

Dear Sir,

With reference to above SEBI Circular of November 26, 2018 in respect of fund raising by issuance of debt securities by Large Corporate (LC) and disclosures and compliances thereof by such Large Corporate (LC), we hereby confirm that our Company - Waaree Technologies Limited is not a Large Corporate as per the applicability criteria specified under the abovementioned circular.

The information required as per the abovementioned Circular is furnished herein below:

Sr.	Particulars	Details
No.		
1	Name of the Company	Waaree Technologies Limited
2	CIN	L74110MH2013PLC244911
3	Outstanding borrowing of company as on 31st March, 2023 (Rs. in cr)	NIL
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Not Applicable
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

Please acknowledge and suitably disseminate to all concerned.

Thanking you, Yours faithfully,

For Waaree Technologies Limited

Kirit Chimanlal Doshi

Managing Director DIN: 00211972

Email Id: kiritdoshi@waaree.com

Rushabh Pankaj Doshi

Chief Financial Officer Email Id: rushabhdoshi@waareetech.com

Waaree Technologies Limited

Registered Office:

602, Western Edge-1, Western Express Highway, Borivali (E), Mumbai - 400066, MH, INDIA

Tel: +91-22-6644 4444, Fax: +91-22-6644 4400, Email: <u>waaree@waareetech.com</u>,

Website: www.hktrade.in CIN No.: L74110MH2013PLC244911